

McCall Gibson Swedlund Barfoot PLLC

Certified Public Accountants

Investment Training for Local Governmental Entities

McCall Gibson Swedlund Barfoot PLLC Public Funds Investment Act Seminar for Local Governmental Entities

Saturday, October 17, 2015

Sheraton North Houston
at George Bush Intercontinental

15700 John F. Kennedy Blvd., Houston, Texas 77032
Sheraton North Houston's phone number: 281.442.5100



www.mgsbpllc.com

REGISTRATION

The 2001 Texas Legislation changed training requirements for most governmental entities to 6 hours of training within one year of assuming the position of investment officer. All investment officers must have an additional 4 hours training in each two year period after their initial 6 hours of training.

BASIC PLUS STANDARD PFIA TRAINING
(6 hrs.) \$160 early registration
\$180 if postmarked after 10/9/15

Sign in and continental breakfast begins at 7:15 a.m. Fee includes continental breakfast and box lunch. Course time: 8 a.m. – 2 p.m.

STANDARD PFIA TRAINING
(4 hrs.) \$140 early registration
\$160 if postmarked after 10/9/15

Sign in begins at 9:15 a.m. Fee includes box lunch. Course time: 10 a.m. – 2 p.m.

Name: _____

Will attend the 6 hour session OR Will attend the 4 hour session

PLEASE TYPE OR PRINT

Organization: _____

Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone No., Day: _____ Attendee's Cell or Evening: _____
need for any last minute cancellation

Attendee's e-mail: _____
for confirmation and last minute cancellations

Bookkeeper: _____
needed to invoice registrant

Registrations may be mailed to: McCall Gibson Swedlund Barfoot PLLC
13100 Wortham Center Dr., Suite 235, Houston, TX 77065-5610
or email: dkflynn1@comcast.net **or fax:** 713.462.2708

Attendees and their district names are reported to the State Comptroller as per TX Water Code Chapter 36. Make payments by check or money order to the address above.

No refunds will be made after October 9, 2015.

For additional information contact Diane Flynn by phone at 713.416.5226 or by email at: dkflynn1@comcast.net

CPE credits for CPAs: The firm has registered with the Texas State Board of Public Accountancy as a CPE sponsor. There are no prerequisites for either course. Six CPE credits will be given for the Basic Course and four for the Standard Course. The courses are designed to meet the objectives required for PFIA training which include education in investment controls, security risks, strategy risks, market risks, diversification of investment portfolio and compliance with the PFIA. Additionally, the courses will give valuable insight into the current and future economic impact on investing. This registration does not constitute an endorsement by the Board as to the quality of our CPE program.



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6 hour session starts at 8:00 a.m.

4 hour session starts at 10:00 a.m.

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General Directions to the Sheraton North Houston

From George Bush Intercontinental Airport -

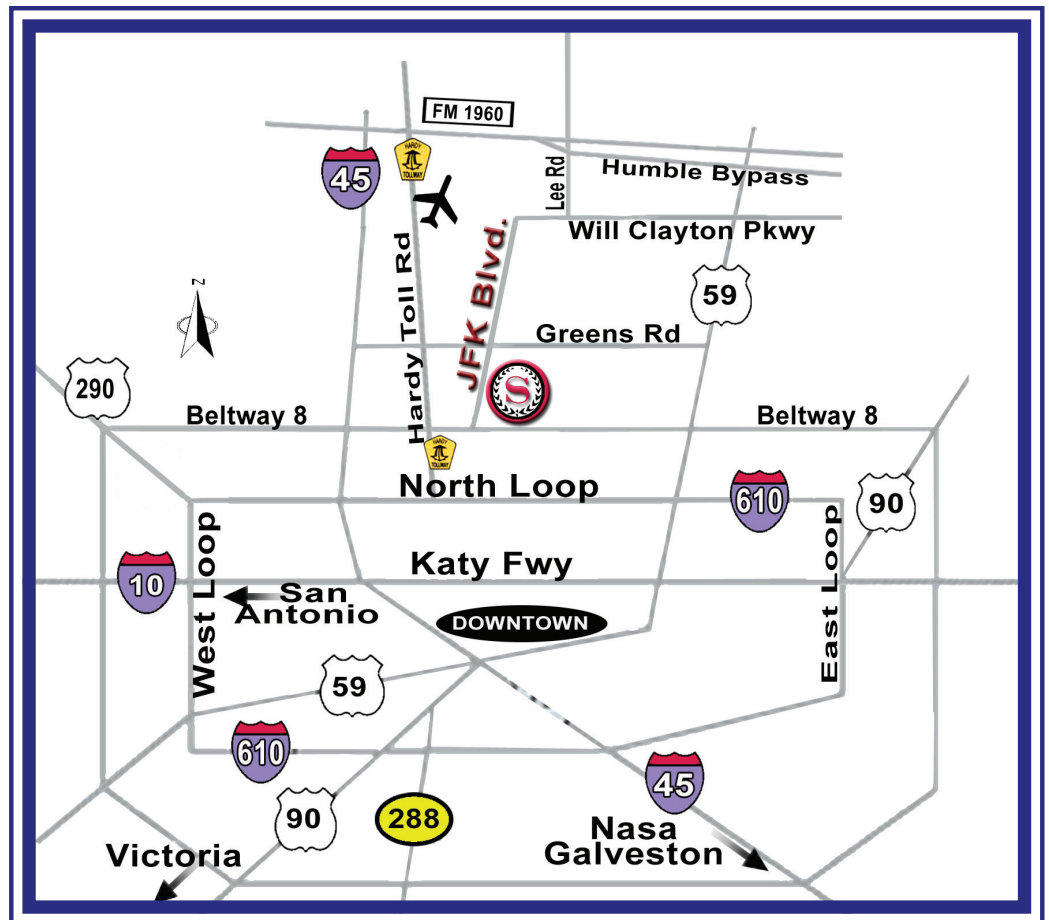
Take JFK Blvd. south
from the airport to
the hotel.

**From Interstate
10 -** Exit I-45 North
to Beltway 8, east
on Beltway 8 to JFK
Blvd. and go north.

From Interstate 45 -
Exit at Beltway 8,
east on Beltway 8
to JFK Blvd. and go
north.

From 610 West -
Exit at I-45, north
to Beltway 8, east
on Beltway 8 to JFK
Blvd. and go north.

**From Sam Houston
Tollway -**
From the Sam Hous-
ton Tollway exit Belt-
way 8, east to JFK
Blvd. and go north.



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