

McCall Gibson Swedlund Barfoot PLLC

Public Funds Investment Act Seminar For Local Governmental Entities

Saturday, October 27, 2018

REGISTRATION

**Sheraton North Houston
At George Bush Intercontinental
15700 John F. Kennedy Blvd. Houston, Texas 77032**

The Sheraton has provided a limited number of rooms for attendees on 10/26/18 at \$99 plus tax.

Make reservations with the Sheraton before 5 p.m., October 15.

ROOM TEMPERATURES OFTEN VARY, PLEASE DRESS ACCORDINGLY

☐ **Basic PFIA Training**

(6 hrs.) \$165 early registration

\$185 if registration is postmarked after 10/20/18

Fee includes continental breakfast and box lunch

Sign-in begins at 7:15 a.m.

Course time: 8 a.m. - 2 p.m.

☐ **Standard PFIA Training**

(4 hrs.) \$145 early registration

\$165 if registration is postmarked after 10/20/18

Fee includes box lunch

Sign-in begins at 9:15 a.m.

Course time: 10 a.m. - 2 p.m.

Name: _____ Title: _____

Organization: _____

Address: _____

City: _____ TX Zip: _____

Daytime Phone: _____ Cell/Evening Phone: _____

(needed for event changes)

Attendee Email: _____

(needed for event changes)

Bookkeeping Firm: _____

(needed to invoice registrant)

No refunds will be made after October 20, 2018.

Mail registrations to: **McCall Gibson Swedlund Barfoot PLLC**
13100 Wortham Center Dr., Suite 235
Houston, TX 77065-5610

or email: **mgsb@mgsbpllc.com** or fax: **713-462-2708**

For additional information contact Bessie Dycus at 713-462-0341 or bdycus@mgsbpllc.com

**MG
SB**
McCall
Gibson Swedlund
Barfoot PLLC
Certified Public Accountants

PLEASE TYPE OR PRINT

Texas Legislation requires investment officers for most governmental entities to have 6 hours of training within one year of assuming the position of investment officer. All investment officers must have an additional 4 hours training in each two year period after their initial 6 hours of training. Any one associated with a governmental entity is invited to attend this informative seminar. Attendees and their district names are reported to the State Comptroller as per TX Water Code Chapter 36.

CPE credits for CPAs: The firm has registered with the Texas State Board of Public Accountancy as a CPE sponsor. There are no prerequisites for either course. Six CPE credits will be given for the Basic Course and four for the Standard Course. The courses are designed to meet the objectives required for PFIA training which include education in investment controls, security risks, strategy risks, market risks, diversification of investment portfolio and compliance with the PFIA. Additionally, the courses will give valuable insight into the current and future economic impact on investing. This registration does not constitute an endorsement by the Board as to the quality of our CPE program.

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6 hour session starts at 8:00 a.m.

4 hour session starts 10:00 a.m.

**General Directions To the
Sheraton North Houston:**

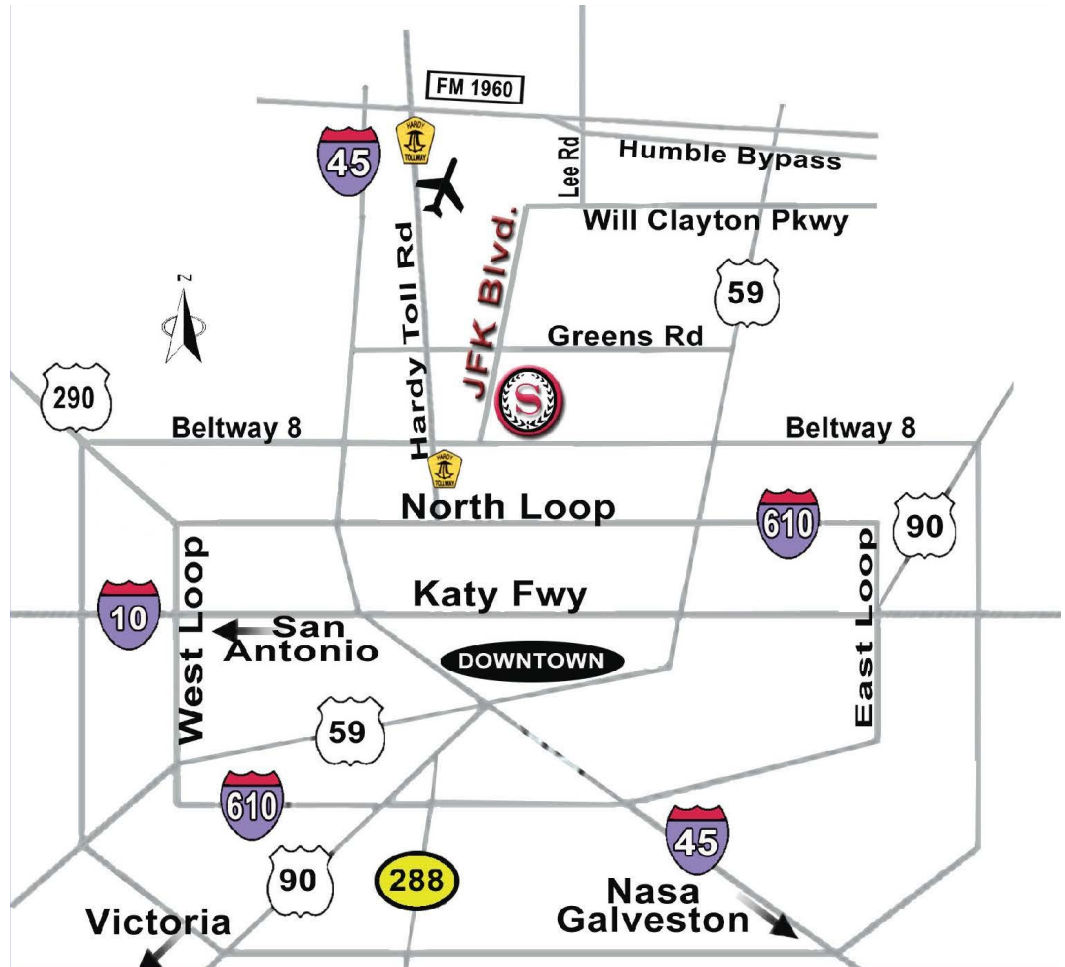
**From George Bush
Intercontinental Airport:**
Take JFK Blvd. south from
the airport to the hotel.

From Interstate 10:
Exit I-45 North to Beltway 8,
east on Beltway 8 to JFK
Blvd. and go north.

From Interstate 45:
Exit at Beltway 8, east on
Beltway 8 to JFK Blvd.,
and go north.

From 610 West:
Exit at I-45, north to Beltway
8, east on beltway 8 to JFK
Blvd. and go north.

From Sam Houston Tolway:
Exit Beltway 8 east to JFK
Blvd. and go north.



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at George Bush Intercontinental
15700 John F. Kennedy Blvd.
Houston, Texas 77032
Phone: 281.442.5100