

McCall Gibson Swedlund Barfoot PLLC  
Public Funds Investment Act Seminar  
For Local Governmental Entities  
Saturday, October 19, 2024

**REGISTRATION**

Norris Conference Centers—Houston/CityCentre  
816 Town & Country Blvd, Suite 210  
Houston, Texas 77024

**ROOM TEMPERATURES OFTEN VARY, SO PLEASE DRESS ACCORDINGLY**

**Basic PFIA Training**  
**(6 hrs.) \$175 early registration**

\$200 if registration is postmarked after 10/12/2024  
Fee includes continental breakfast and box lunch  
Sign-in begins at 7:15 a.m.  
Course time: 8 a.m. - 2 p.m.

**Standard PFIA Training**  
**(4 hrs.) \$155 early registration**

\$180 if registration is postmarked after 10/12/2024  
Fee includes box lunch  
Sign-in begins at 9:15 a.m.  
Course time: 10 a.m. - 2 p.m.

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ TX Zip: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_ Cell/Evening Phone: \_\_\_\_\_  
(needed for event changes)

Attendee Email: \_\_\_\_\_  
(needed for event changes)

Bookkeeping Firm: \_\_\_\_\_  
(needed to invoice registrant)

PLEASE TYPE OR PRINT

**No refunds will be made after October 12, 2024.**

Mail registrations to: McCall Gibson Swedlund Barfoot PLLC  
13100 Wortham Center Dr., Suite 235  
Houston, TX 77065-5610

or email: [mgsb@mgsbpllc.com](mailto:mgsb@mgsbpllc.com) or fax: 713-462-2708

For additional information contact Bessie Dycus at 713-462-0341 or [bdycus@mgsbpllc.com](mailto:bdycus@mgsbpllc.com)

**MGSB**  
McCall  
Gibson Swedlund  
Barfoot PLLC  
Certified Public Accountants

Texas Legislation requires investment officers for most governmental entities to have 6 hours of training within one year of assuming the position of investment officer. All investment officers must have an additional 4 hours training in each two year period after their initial 6 hours of training. Anyone associated with a governmental entity is invited to attend this informative seminar. Attendees and their district names are reported to the State Comptroller as per Texas Water Code Chapter 36.

**CPE credits for CPAs:** The firm has registered with the Texas State Board of Public Accountancy as a CPE sponsor. There are no prerequisites for either course. Six CPE credits will be given for the Basic Course and four for the Standard Course. The courses are designed to meet the objectives required for PFIA training which include education in investment controls, security risks, strategy risks, market risks, diversification of investment portfolio and compliance with the PFIA. Additionally, the courses will give valuable insight into the current and future economic impact on investing. This registration does not constitute an endorsement by the Board as to the quality of our CPE program.

# McCall Gibson Swedlund Barfoot PLLC

## Public Funds Investment Act Seminar for Local Governmental Entities

### Saturday, October 19, 2024



### Norris Conference Centers – Houston/CityCentre

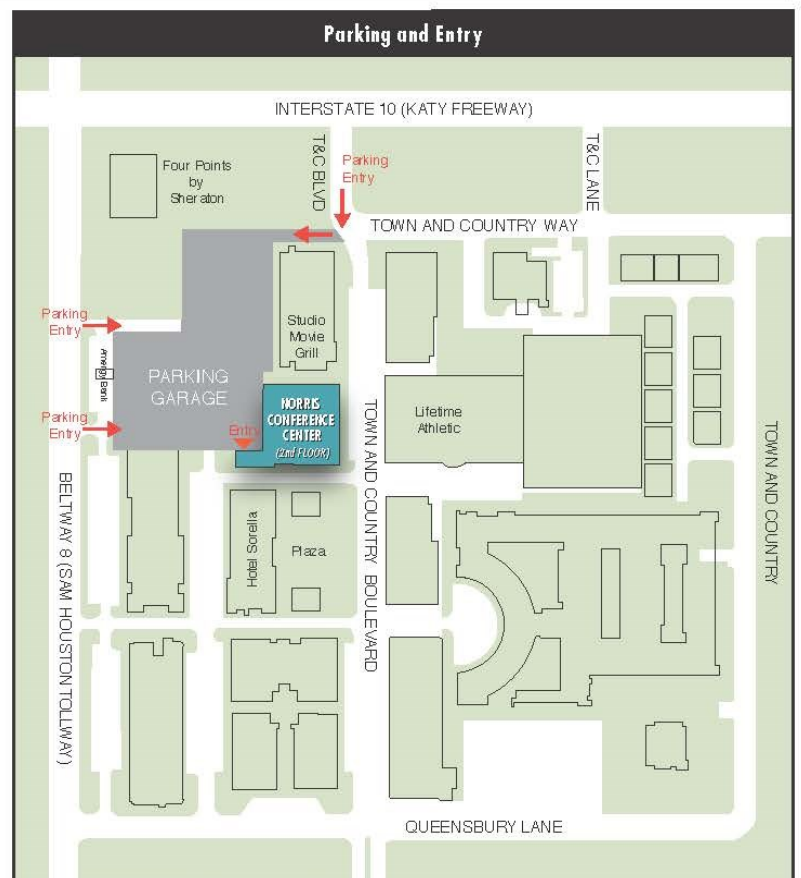
816 Town & Country Boulevard, Suite 210 • Houston, Texas 77024 • (713) 590-0950

**From Bush Intercontinental Airport:** Follow the signs to IH-45 out of the airport to John F. Kennedy Blvd. Turn right (go West) on Beltway 8 (Sam Houston Tollway). Stay on Beltway 8 for 2 toll plazas and exit Memorial. Stay on the frontage road and pass under I-10 – far left hand lane. Before the next light, which is Kimberley, make a U-Turn in the U-Turn lane. Keep right and enter the CityCentre parking garage, which is just after the Hotel Moran. Follow signs to the third level and the NCC entrance.

**From Downtown Houston:** Take I-10 westbound and exit at the Beltway 8 frontage road. Take a left under the overpass and stay on the frontage road. Before the next light, which is Kimberley, make a U-Turn in the U-Turn lane. Keep right and enter the CityCentre parking garage, which is just after the Hotel Moran. Follow signs to the third level and the NCC entrance.

**From West Houston (Katy Area):** Take I-10 Eastbound to the Beltway 8 frontage road. Turn right under the overpass and stay on the frontage road. Before the next light, which is Kimberley, make a U-Turn in the U-Turn lane. Keep right and enter the CityCentre parking garage, which is just after the Hotel Moran. Follow signs to the third level and the NCC entrance.

**From the South Sam Houston Tollway:** Take Sam Houston Toll Way to the Memorial exit. Stay on the frontage road past Memorial and Kimberley. Keep right and enter the CityCentre parking garage, which is just after the Hotel Moran. Follow signs to the third level and the NCC entrance.



**PARKING NOTE:** Please park on the third level of the parking garage. Complimentary parking.



Area Hotels:  
 Hotel Moran— Phone: 713-973-1600  
 Holiday Inn Express—Phone: 713-821-3900  
 The Westin—Phone: 281-501-4300  
 Hampton Inn—Phone: 713-935-0022